## Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme

Lycopodium Limited

ACN/ARSN

098 556 159

1. Details of substantial holder(1)

Name

Luala Pty Ltd

ACN/ARSN (if applicable)

057 348 339

There was a change in the interests of the

substantial holder on

20/03/2013

The previous notice was given to the company on

The previous notice was dated

20/03/2013 20/03/2013

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial hotter or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Γ | Class of securities (4) | Previous notice |                  | Present notice |                  |
|---|-------------------------|-----------------|------------------|----------------|------------------|
| L |                         | Person's votes  | Voling power (5) | Person's votes | Voting power (5) |
|   | Ordinary Shares         | 3,209,532       | 8.26%            | 3,167,332      | 8.15%            |

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant | Nature of change (6) | Consideration given in | Class and number of | Person's voles affected |
|----------------|-----------------------|----------------------|------------------------|---------------------|-------------------------|
|                | interest changed      |                      | relation to change (7) | securities affected |                         |
| 20/03/2013     | Bruno Ruggiero        | On-market            | \$251,797              | 42,200              | Luala Pty Ltd           |
|                |                       | sales                |                        | Ordinary            |                         |
|                |                       |                      |                        |                     |                         |

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Hokler of<br>relevant<br>Interest | Registered hokter of<br>securitles | Person entitled to be<br>registered as holder (8) | Nature of relevant interest (6) | Class and number of<br>securities | Person's votes |
|-----------------------------------|------------------------------------|---|---------------------------------|-----------------------------------|----------------|
| Luala Pty Ltd                     | Luala Pty Ltd                      | Luala Pty Ltd                                     | Shareholder                     | 3,142,332                         | 3,142.332      |
|                                   | Ziziphus P/L                       | Ziziphus P/L                                      | Associate                       | 25,000                            | 25,000         |

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | - 1 | Nature of association |      | <br> |
|-----------------------------------|-----|-----------------------|------|------|
|                                   |     |                       | <br> | <br> |

| INI/A | - 1 |
|-------|-----|
| IIWA  | - 1 |

### 6. Addresses

The addresses of persons named in this form are as follows:

| Name             | Address                                  |
|------------------|--|
| Luala Pty Ltd    | 38 Queenscliffe Road, Doubleview WA 6018 |
| Ziziphus Pty Ltd | 38 Queenscliffe Road, Doubleview WA 6018 |
| Bruno Ruggiero   | 38 Queenscliffe Road, Doubleview WA 6018 |

# Signature

| print name Bruno Ruggiero |              | capacity Director/Secretary |  |
|---------------------------|--------------|-----------------------------|--|
| sign here Lug             | 316 è        | date 21/ 03 / 2013          |  |
| <del></del>               | <del>/</del> |                             |  |